BENEFITS OF DONOR ADVISED FUNDS

GIVE

- We can accept a variety of gift types including cash, stocks or other assets like real estate or land.
- Gifts to your fund are tax deductible.
- You may give to your fund at any time.

GROW

- Increase your charitable impact by growing the dollars in your fund. You invest the assets in your donor advised fund through your financial advisor or in one of our professionally managed investment pools.
- Assets in your fund grow tax free.

GRANT

- Make distributions from your fund to any of your favorite charities, anywhere and at any time.
- Use our online fund management tool to recommend grants from your fund, make gifts to your fund or research giving opportunities.
- There are no annual minimum grant distribution requirements.

FINANCIAL FACTS:

- A donor advised fund can be established for $10,000 or more.
- There is no set up fee or fees associated with closing your fund.
- The administrative fee not only covers the cost of administering your fund, it is also reinvested to support our mission in the local community.

AT THE COMMUNITY FOUNDATION, YOU CAN SET UP A DONOR ADVISED FUND TO HELP ORGANIZE AND MAXIMIZE YOUR GIVING.
TEN REASONS TO GIVE THROUGH THE COMMUNITY FOUNDATION OF TAMPA BAY

• We are a local organization with deep roots in the community.
• We have broad expertise on community issues and needs.
• We provide highly personalized service tailored to your charitable and financial interests.
• Our funds help people invest in causes they care about most.
• We accept a wide variety of assets and can facilitate the most complex forms of giving.
• We partner with professional advisors to create highly effective approaches to charitable giving.
• We offer maximum tax advantage for most gifts under federal law.
• We multiply the impact of gift dollars by pooling them in professionally managed portfolios.
• We build endowment funds that benefit the community forever and help create personal legacies.
• We are a collaborative community leader, coordinating resources to create positive change.

GIVE to your fund and receive a tax deduction

GROW your charitable assets

GRANT to your favorite charities

SHEILA KINMAN, CAP®
Senior Vice President, Philanthropy
kinman@cftampabay.org
813.609.4857

DENYVE BOYLE, MBA, CFRE
Director, Philanthropy
dboyle@cftampabay.org
813.609.4868

4300 W. Cypress Street, Suite 700, Tampa, FL 33607
813.282.1975