

Designated Funds



Designated Funds Are:

Personal

Funds can be established in honor or in memory of a loved one. They can also be named to recognize your family.

Enduring

By providing annual support through a designated fund, you are making a continual impact for the charities of your choice.

Flexible

You can make contributions to your fund at any time. The Community Foundation Tampa Bay can facilitate a variety of gift types, including cash, stock, real estate, and other complex gifts.

Efficient

You benefit from the most advantageous tax treatment for a charitable gift and the Community Foundation handles the administrative details.

FINANCIAL FACTS:

- You can grow your charitable assets with other Community Foundation funds in professionally managed portfolios, or you may select your own financial advisor.
- The administrative fee not only covers the cost of administering your fund; it is also reinvested to support our mission in the local community.

Designated funds simplify charitable giving. You set your charitable vision and we ensure your charitable legacy is fulfilled for generations to come. Donors create designated funds to provide annual sustainable funding to the organizations they love.

Designated Funds

Ten Reasons to Give Through Community Foundation Tampa Bay

- We are a local organization with deep roots in the community.
- We have broad expertise on community issues and needs.
- We provide highly personalized service tailored to your charitable and financial interests.
- Our funds help people invest in the causes they care about most.
- We accept a wide variety of assets and can facilitate the most complex forms of giving.
- We partner with professional advisors to create highly effective approaches to charitable giving.
- We offer the maximum tax advantage for most gifts under federal law.
- We multiply the impact of gift dollars by pooling them in professionally managed portfolios.
- We build endowment funds that benefit the community forever and help create personal legacies.
- We are a collaborative community leader, coordinating resources to create positive change.

Give

Donate to your fund and receive a tax deduction



Plan

Identify the charitable causes you want to support today and for generations to come



Grant

Annual grants will be made to up to four charities you have selected to provide continual impact and sustainable support



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